

VitalCDM® Classic

What's New

November 9, 2023

Detailed Source Information Added to Change Report

When you are viewing the **Change Detail** report, the Source column includes more detailed information about the source of the change:

- **Manual.** Changed via manual edit.
- **Import.** Changed via standard import or auto-reconciled import.
- **Import (Reconcile).** Manually reconciled via import by a user.
- **Request.** Changed via the request system.
- **Request Sync from Parent.** Changed via push from a request at the parent file.
- **Manual Sync from Parent.** Changed via manual push from parent file.

In addition, when a change is due to reconciliation, the **Changed By** and **Change Date** columns now refer to the user who applied the reconciliation and the date the reconciliation was applied.

Inactivity Time Increased to Two Hours Before Timeout

Users who do not have access to PHI can now be inactive for up to two hours before being logged out of the system. Users with access to PHI will still be logged out after one hour.

Release Schedule

Due to the upcoming holidays, some releases over the next three months will be adjusted.

The next two release dates are:

- November 30, 2023
- December 14, 2024

October 26, 2023

Upcoming Release Dates

Due to the upcoming holidays, some releases for the next three months will be adjusted. Dates in bold font below do not follow the regular two-week release schedule.

The next three **Release Dates** are:

- November 9, 2023
- **November 30, 2023**
- **December 14, 2023**

Entity and CDM Name Included on Reconcile Completed Notification Emails

When you apply reconciliation to items, the notification email now includes the name of the Entity and the CDM file.

Queue Duration Stops on Inactivated Requests

When you inactivate a request, the displayed amount of time the request has been in the current queue will stop increasing.

Option for Admin Users to Override Workflow Required Fields

By default, Admin users must populate workflow required fields prior to moving a request to the next queue. We now offer the option to allow Admin users to override workflow required fields. We've added a setting on the CDM file definition that will allow Admin users to push requests to the next queue without populating all workflow required fields.

Editing: 1 A Basic CDM

Entity: vitalware

Internal Name: CDM Internal Name: 1_A_Basic_CDM

Display Name: 1 A Basic CDM

Record Separator: Carriage Return Line Feed System Type: Standard CDM File

☐ Set import method as reconcile ☐ Set as default CDM

☒ Ignore Duplicates ☒ Store data uppercase

☐ Persist Ignore Duplicates

☐ Admin Role can override workflow required fields

Instructions

This area provides the ability to create a new CDM.

Submit Cancel

October 12, 2023

Export "NDC to HCPCS Mismatch" and "Suggested Rev Code Assignment" Pharmacy Reports

You can now export all pharmacy reports, including **NDC to HCPCS Mismatch** and **Suggested Rev Code Assignment**.

View Corporate Requests

If your organization uses a Corporate Standard Account and you are a standard user at a child facility, you can now view your requests that you

created at the corporate level. Previously, you could view only requests created at the child level.

Upcoming Release Dates

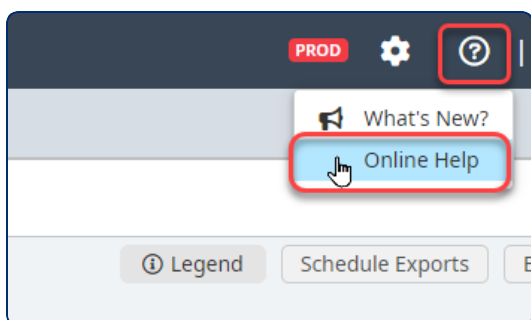
Due to the upcoming holidays, some releases for the next four months will be adjusted. Dates in bold font below do not follow the regular two-week release schedule.

The next four **Release Dates** are:

- October 26, 2023
- November 9, 2023
- **November 30, 2023**
- **December 14, 2024**

Updated User Documentation

Our updated VitalCDM interface also has [updated user documentation](#). To view the online user guide/help, click the help icon in the upper right corner, and then select **Online Help**.



September 28, 2023

Maintenance release only (no new features included).

September 14, 2023

Maintenance release only (no new features included).

